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YMAGIS

Press release

Paris, January 24th, 2014

YMAGIS announces its successful capital increase by private placement for an amount of 5 million Euros

YMAGIS (ISIN: FR0011471291, mnemonic: MAGIS), the specialist in digital technologies for the cinema industry, today announced the success of its capital increase operation by private placement carried out with institutional investors, for a total amount of 4,968,981 Euros.

Jean Mizrahi, YMAGIS CEO, said on this occasion: *“The new funds raised through the capital increase are going to help us speed up our growth strategy in France and internationally, especially through the on-going development of our subsidiary Smartlog-Ymagis Logistics but also by financing possible future acquisitions. All the conditions are now in place to enable YMAGIS to quickly fulfill its ambition of becoming the European leader in digital services and technologies for the cinema industry.”*

Following this private placement, which was over-subscribed up to 1.5 times the maximum number of shares the company could issue, 649,540 new YMAGIS ordinary shares will be issued within the framework of a capital increase with the withdrawal of preemptive subscription rights, carried out by way of an offer as defined in article L. 411-2 II of the French Monetary and Financial Code, in application of the twenty-seventh and twenty-eighth resolutions approved at YMAGIS' General Meeting of Shareholders dated March 25, 2013. The subscription price of YMAGIS shares was fixed to 7.65 Euros per share.

Following this operation, the total number of YMAGIS shares will be 7,145,071, which represents 11,087,943 voting rights.

The dilution resulting from this capital increase represents 9.1% with regard to the 6,495,531 shares currently in circulation.

The new shares will be equivalent to the current shares. They will be listed on NYSE Euronext market, compartment C, in Paris on the same listing line as current shares within the ISIN code FR0011471291. The settlement and delivery should occur on January 30, 2014.

In compliance with Article 211-3 of the general rulings of the AMF (French Financial Markets' Authority), the Company's share offer within the framework of this private placement did not imply a prospectus submitted to the AMF's approval.

Aurel BGC acted as Lead Manager and Book-keeper for this investment. Hoche intervened as legal consultant on stock-exchange and corporate aspects.

Next financial release: Q4 and Full Year 2013 Turnover, Tuesday February 11, 2014, after close of stock market trading.



ABOUT YMAGIS

Founded in 2007 and managed by professionals from cinema and high-tech industries, YMAGIS (www.ymagis.com) is specialized in services for digital cinema. YMAGIS provides services to producers, distributors of movies and alternative content, advertising sales agencies and cinema exhibitors, to ensure a smooth transition of their operations from 35mm to digital, while keeping costs under control and producing the best possible mix in terms of creativity, marketing and financing. YMAGIS's offer covers two main business areas: the management of VPF (Virtual Print Fees) and services to exhibitors and producers / distributors: sale and installation of equipment for cinemas, maintenance and online support services for digital projection equipment, leasing of 3D glasses, preparation and distribution of DCPs and KDMs (1), and post-production. In this way, YMAGIS's digital laboratories deliver thousands of DCPs and KDMs to cinemas each week on behalf of its distributor clients. During the 2012 financial year, the Group generated a turnover of 39.7 M€, representing an increase of 53% compared to 2011, and an operating profit of nearly 15%.

(1) KDM: Key Delivery Message, or contents' unlocking key. The distributor sends an electronic message to the exhibitor, containing the key enabling the digital copy (or DCP) to be played.

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